

Financing your foreign direct investments

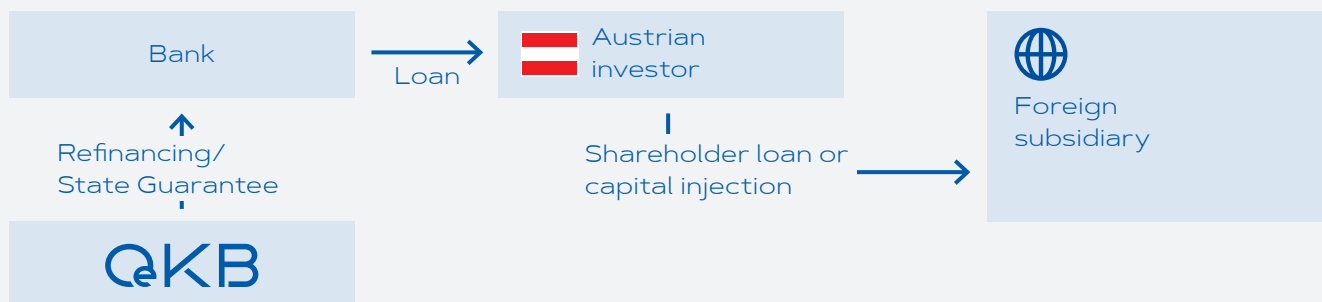
Your situation

You are an Austrian company that is planning to buy shares in an existing company abroad, set up a new company abroad or grant a shareholder loan to a foreign subsidiary of yours. Your bank can grant the loan to you (option 1) or directly to your foreign subsidiary, backed by your guarantee (option 2).

Your solution

We support you in financing your foreign investments. Your bank finances the acquisition of the assets, of the shares in the company, the shareholder loan or the investment, and we refinance your bank. The Republic of Austria can take over part of the commercial risk from your bank.

Option 1: injection by the Austrian investor



Option 2: injection by the bank (direct credit)



Your benefits

- Your funding becomes easier as the Republic of Austria can take over part of the commercial risk from your bank up to 30%, depending on your creditworthiness, repayment structure and term. In case of investments in particularly sustainable projects risk of up to 40% can be taken over.
- Possible in almost every country and industry
- Flexible repayment structure with attractive conditions
- Maturity of up to 18 years in general, depending on your investment
- Additionally the Republic of Austria can take over the political risk of your investment by issuing a guarantee for foreign direct investments

Your price

Premium

0.2 – 0.5% p.a.

Handling fee

0.1% of the investment volume; min. 10 EURO, max. 720 EURO

Based on our cover we can offer you 3 types of financing:

- Financing at fixed interest rates in EUR or USD
- Financing at floating interest rates in EUR or USD
- Financing in foreign currency (excl. USD) – on request, we will provide you an individual offer

The current interest rates of the Export Financing Scheme (EFS) are available online: www.oekb.at/interest

After you have agreed with your bank, we will be happy to give you details such as the max. amount of the credit, the max. credit period, the drawdown and repayment modalities based on the key data of your business case.

Fast and easy implementation

Your bank applies for cover.



After assessment and approval the Republic of Austria takes over the risk.



Acceptance of the refinancing offer, OeKB disburses the funds to the bank.